



Microsoft

Integrated Business Group
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CSGP009-R1 & R2

50 Tips in 50 Minutes for Dynamics GP

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MVP
Microsoft Most Valuable Professional

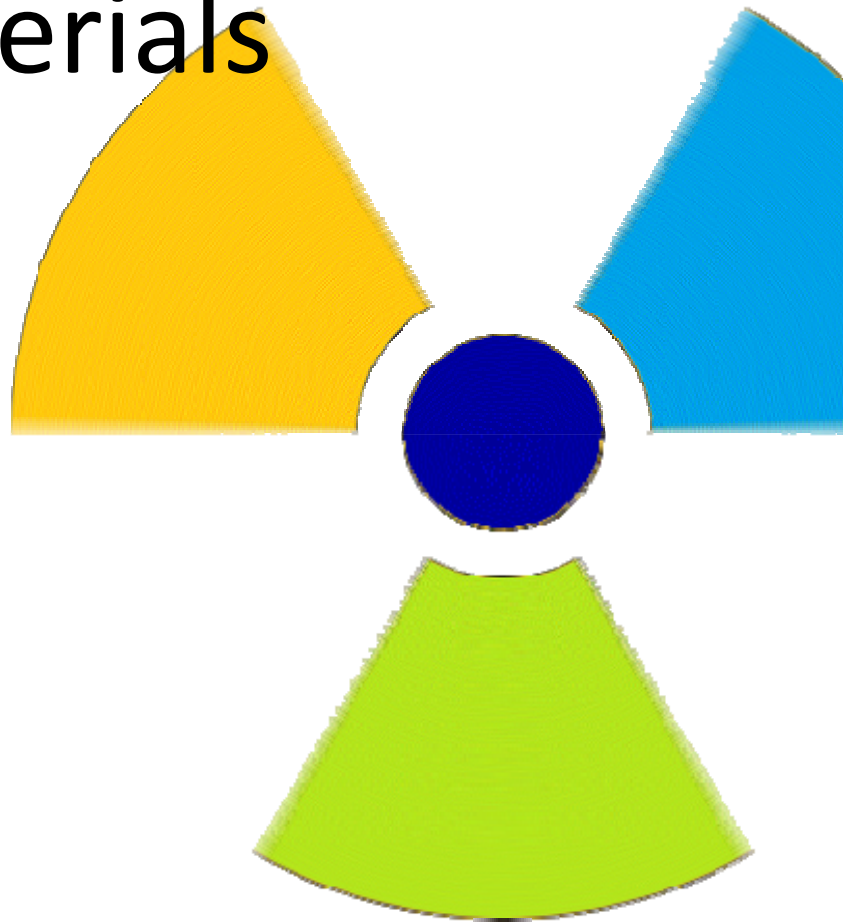
Microsoft Dynamics

GPUG.com

IBGNet.com

DynamicAccounting.net

Presentation Support Materials



System

1. Improve entry with more dates in Dynamics GP
<http://mpolino.com/gp/weekly-dynamic-more-fun-with-dates-in-dynamics-gp/>
2. Clean up by closing all windows
<http://mpolino.com/gp/weekly-dynamic-close-all-windows/>
3. Get more features by adding PSTL menus (free for GP 2010, included with GP 2013)
<http://mpolino.com/gp/weekly-dynamic-adding-pstl-menus/>
4. Replicate records with PSTL Account/Customer/Vendor Triggers

The Professional Services Tools Library includes triggers to automatically roll down Accounts, Customers and Vendors from a master company to other GP companies.
5. Copy companies for easy test and setup
<http://mpolino.com/gp/weekly-dynamic-copying-a-company/>

General Ledger

6. Improve stats by clearing unit accounts at year end (GP 2013)
<http://mpolino.com/gp/weekly-dynamic-clear-unit-account-balances-at-year-end/>
7. Identify responsibility with account user defined fields
<http://mpolino.com/gp/weekly-dynamic-account-maintenance-user-defined/>
8. Use account categories to simplify reporting
<http://msdynamicsworld.com/story/chart-accounts-redesign-consider-reporting-power-dynamics-gp-account-categories>
9. Roll down account segment name changes (GP 2013 SP2)
<http://mpolino.com/gp/weekly-dynamic-roll-gl-segment-names/>
10. Really inactivate accounts for better control
<http://mpolino.com/gp/weekly-dynamic-issues-inactivating-an-account/>
11. Identify segment names for better reporting
<http://mpolino.com/gp/weekly-dynamic-account-segment-names/>
12. Change the account separator for long accounts
<http://mpolino.com/gp/weekly-dynamic-use-a-dot-as-the-account-separator/>
13. Merge budgets to improve the budgeting process (GP 2013)
<http://mpolino.com/gp/weekly-dynamic-combine-budgets/>

Get more out of Dynamics GP today with:

Analytics for Microsoft Dynamics GP

From DynamicAccounting.net and Microsoft MVP Mark Polino

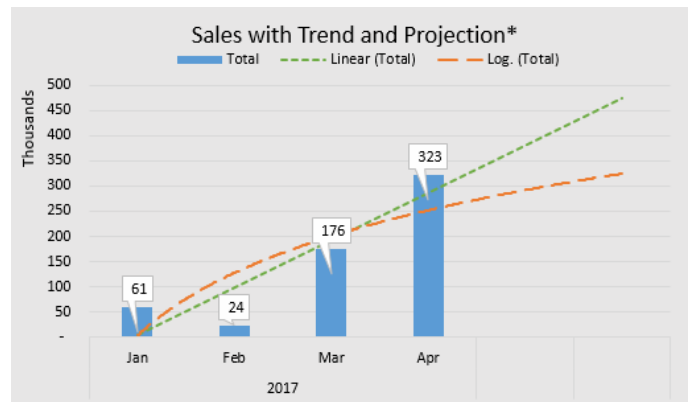
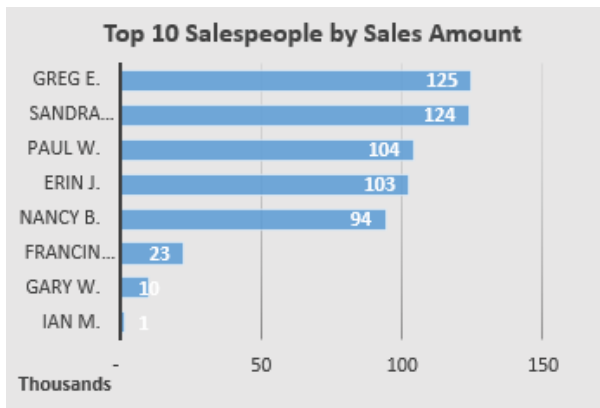
We know Dynamics GP. We want to help you get the most out of your implementation.

- Prebuilt, Excel-based dashboards for Excel 2013 and Excel 2010
- Plug and Play connections to Dynamics GP 2013, 2010 and 10
- Implements in MINUTES
- Live connection to YOUR GP data
- Security via GP's built-in Excel report security
- Full rights to modify and use throughout your organization



Analytics include:

- Customers with cost/margin
- Items with cost/margin
- Performance of Salespeople, Territories and Sites
- Sales over time with forward projection
- Sales by item class mix



Banking and Fixed Assets

14. Get Free Currency Updates from Dynamics Innovations
http://mohdaoud.blogspot.com/2010/07/currency-exchange-rates-feed-importer_4319.html
15. Improve electronic reconcile with BAI files (GP 2013)
<http://mpolino.com/gp/weekly-dynamic-electronic-reconcile-with-bai/>
16. Reconcile banks accounts with no activity (GP 2013 SP2)
<http://blogs.msdn.com/b/gp/archive/2013/09/16/microsoft-dynamics-gp-2013-sp2-feature-of-the-day-financial.aspx>
17. Change checkbooks with the PSTL modifier
<http://mpolino.com/gp/weekly-dynamic-pstl-checkbook-modifier/>
18. Speed entry by auto numbering Fixed Assets (GP 2013)
<http://mpolino.com/gp/weekly-dynamic-gp-2013-fixed-asset-auto-numbering/>
19. View fixed asset accounts in a SmartList
<http://mpolino.com/gp/weekly-dynamic-fixed-asset-accounts-in-smartlists/>
20. Manage Assets with Intercompany Asset Transfers
<http://mpolino.com/gp/weekly-dynamic-intercompany-fa-transfer/>

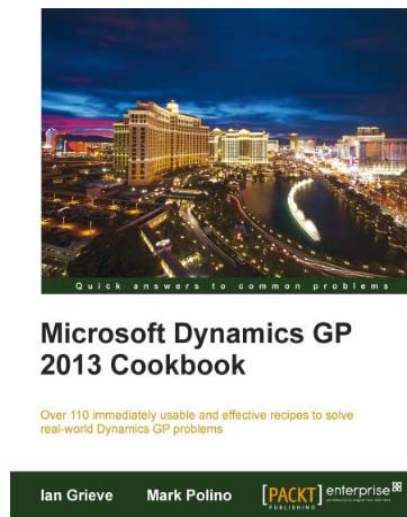
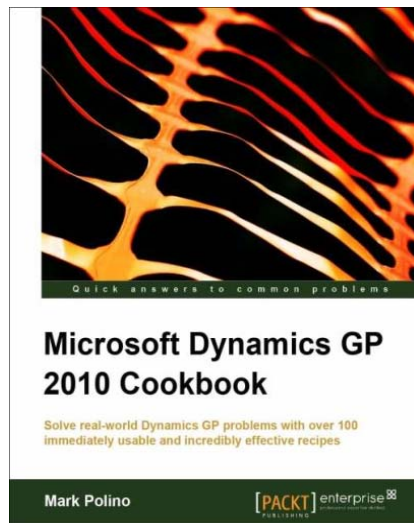
Payables

21. Speed entry with vendor default accounts
<http://mpolino.com/gp/default-distributions-in-payables/>
22. Fix issues by reprinting AP remittances (GP 2013)
<http://www.isolutionspartners.com/dynamics-gp-2013-cool-new-feature-reprint-payables-management-remittance>
23. Email EFT remittances for speedy payments (GP 2010+)
<http://mpolino.com/gp/weekly-dynamic-email-eft-remittances/>
24. Print 1096 statements for 1099 reporting (GP 2013)
<http://mpolino.com/gp/weekly-dynamic-print-1096/>
25. Fix 1099's with the 1099 modifier in PSTL

GP 2013 adds native support with a new Payables Utility – Update 1099 Information.

<http://support.microsoft.com/kb/857377>

Get more tips like these with the Microsoft Dynamics GP 2010 and 2013 Cookbooks!



Each book is packed with more than 100 ready to apply recipes for improving Microsoft Dynamics GP.

Available at:

[Amazon](#)

[Barnes & Noble](#)

[Packt Publishing](#)

Purchasing and Inventory

26. Speed expense processing with the free Concur connector

<http://mpolino.com/gp/weekly-topic-concur-expense-integration-inside-microsoft-dynamics-gp/>

27. Make it easier to trace cash payments

When processing a payment on an AP transaction to CASH, change CASH to the transaction date or document ID to make it easier to trace. <http://mpolino.com/gp/weekly-review-pop-invoice-match-extended-price/>

28. Control receiving with new tolerances

<http://mpolino.com/gp/weekly-topic-purchase-order-tolerance-inside-microsoft-dynamics-gp/>

29. Cleanup received not invoiced for proper accrued purchasing

<http://mpolino.com/gp/weekly-dynamic-cleaning-up-received-not-invoiced/>

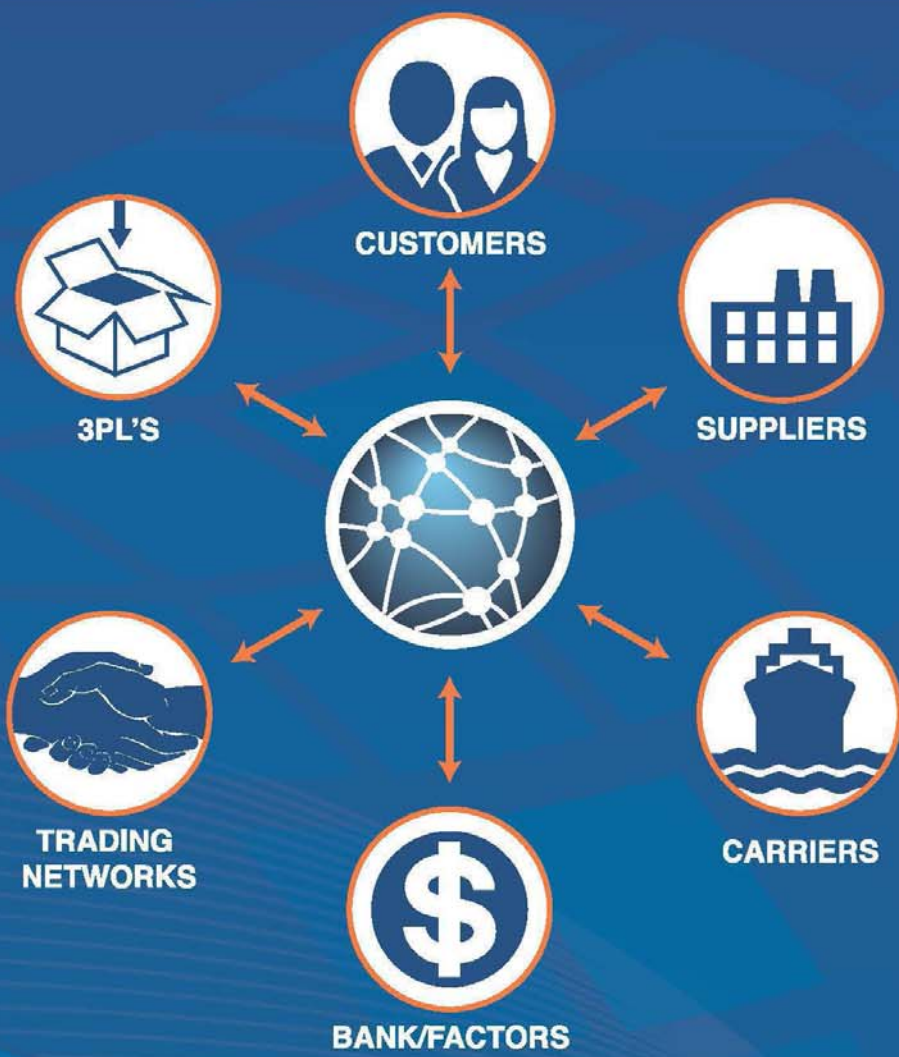
30. Speed Inventory reconciliation maintenance with PSTL tools

<http://mpolino.com/gp/weekly-dynamic-pstl-iv-reconcile/>

Receivables and Sales

31. Control AR write offs with a password
<http://mpolino.com/gp/weekly-dynamic-override-ar-writeoff/>
32. Control Sales voids with a password too
<http://mpolino.com/gp/weekly-dynamic-sop-void-with-password/>
33. Let GP suggest related sales items (GP 2013)
<http://mpolino.com/gp/weekly-dynamic-suggested-sales-items/>
34. Safely Send Microsoft Word documents with passwords
<http://mpolino.com/gp/weekly-dynamic-password-protecting-word-documents-sent-gp/>

A Single EDI Solution to Connect All Your Trading Partners to Microsoft Dynamics® GP



Integration and Project Accounting

35. Automate integrations with the free AutoDIM utility

<http://mpolino.com/gp/weekly-dynamic-autodim/>

36. Update PA with changer scripts from Microsoft

<http://mpolino.com/gp/weekly-dynamic-changer-scripts-for-project-accounting/>

Reporting

37. Build a quick dashboard with Business Analyzer
<http://mpolino.com/gp/weekly-dynamic-quick-dashboard-business-analyzer/>
38. Understand SmartList Excel export changes (GP 2013)
<http://dynamicsgpblogger.blogspot.com/2013/05/gp-2013-why-are-my-smartlists-not.html>
39. Hide the SmartList selection pane for more room (GP 2013 SP2)
<http://mpolino.com/gp/microsoft-dynamics-gp-2013-service-pack-2-feature-day-smartlist-ui-inside-microsoft-dynamics-gp-site-home-msdn-blogs-2/>
40. Resize the SmartList window for more room (GP 2013 SP2 or Support Debugging Tool)
<http://mpolino.com/gp/microsoft-dynamics-gp-2013-service-pack-2-feature-day-smartlist-ui-inside-microsoft-dynamics-gp-site-home-msdn-blogs-2/>

<http://blogs.msdn.com/b/developingfordynamicsgp/archive/2012/12/05/update-resizing-smartlist-treeview-and-listview-panes-using-the-support-debugging-tool.aspx>
41. Automatically refresh Excel reports
<http://mpolino.com/gp/weekly-dynamic-automatically-refresh-excel-reports/>
42. Speed analysis with Excel 2013 Quick Analysis tools
<http://mpolino.com/gp/weekly-dynamic-excel-2013-quick-analysis/>
43. Improve reporting with Stored Procedures in Excel reports

The newest version of Excel 2013 seems to have fixed this allowing you to run 'Execute Procedure Parameter,Parameter' if that doesn't work then look at:

<http://mpolino.com/gp/weekly-dynamic-stored-procedures-in-excel/>
44. Run the AR Historical Trial Balance report in Excel
<http://mpolino.com/gp/weekly-dynamic-ar-hatb-via-sql/>
45. Analyze geographical data with Power Map (Excel 2013 Pro Plus)
<http://www.microsoft.com/en-us/download/details.aspx?id=38395>
46. Get a free dashboard from Microsoft
<http://mpolino.com/gp/free-gp-dashboard/>
47. Use SSRS reports from inside GP GP2013
<http://blogs.msdn.com/b/gp/archive/2012/08/07/feature-of-the-day-srs-reports-on-forms.aspx>

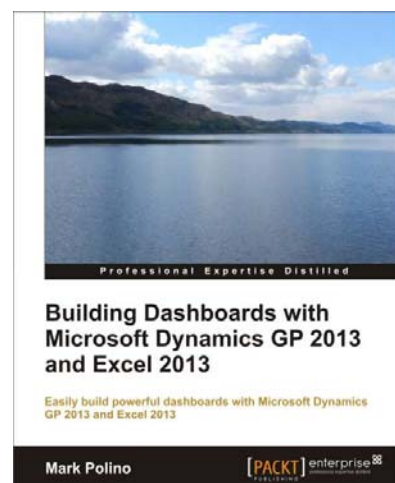
Want more reporting horsepower? Pick up Building Dashboards with Microsoft Dynamics GP 2013 and Excel 2013!

Available at:

[Amazon](#)

[Barnes & Noble](#)

[Packt Publishing](#)



Support

48. Speed new user setup with user copy

<http://mpolino.com/gp/save-a-ton-of-time-by-using-user-copy-in-gp-2010-onza-blog/>

49. Add line numbers to the SQL Query window to improve troubleshooting

<http://www.mssqltips.com/sqlservertip/2542/display-line-numbers-in-a-sql-server-management-studio-query-window/>

50. Troubleshoot SQL performance with a free SQL 2012 dashboard

<http://mpolino.com/gp/a-quick-tour-of-the-performance-dashboard-reports-sqlservercentral/>