

80255— Report Design in Management Reporter 2.0 for



This two-day course provides students with the knowledge and skills to build basic and advanced financial statements using Management Reporter.

Event Goals:

- Explore the demonstration company and sample reports
- Export the sample reports as a template for their own report design
- Design basic report building blocks in Report Designer including: Row definitions, Column definitions, Reporting tree definitions
- Associate the building blocks in a variety of report definitions including: Trial Balance reports, Income Statements, Variance reports, Balance Sheets, Statements of Cash Flow, Consolidation reports
- Discover the power and flexibility of reporting trees to present financial results at the responsibility level (i.e. by dimensions)
- Apply worksheet linking to report on data maintained in Microsoft Office Excel
- Use report output and distribution options including Report Viewer
- Implement security including customized roles, groups, and users
- Design reports that support XBRL
- Use the Report Wizard to create reports

Event Prerequisites:

Experience in these areas is required

- General knowledge of the Windows operating system
- Basic knowledge of accounting principles and procedures
- Prior knowledge in building financial statements
- Understanding of their specific XBRL reporting requirements

Number of Days: 2

Accepted Payment Methods: Check, Visa, MasterCard, American Express

Prices: *Classroom*—\$995, *Online*—\$900