

# Microsoft Dynamics® Business Portals Installation and Configuration

## Overview

This two day offering explores the Business Portal module of Microsoft Dynamics GP 10.0 and Microsoft Dynamics SL 7.0. Business Portal allows users throughout a company and across an organization to access business information and processes from one web-based portal. Business Portal leverages the existing IT infrastructure of a company to deliver applications, information and processes. The course explores the installation and setup required to manage Business Portal.

**Recommended CPE Credit:** 14.00 Hours, Specialized Knowledge and Application\*\*

**Delivery Method:** Group-Live

**Class Level:** 300 Advanced

## You will Learn

- How to configure the setup of Business Portal to fit business needs.
- Create Business Portal roles, add users to a role and modify that role
- Perform query creation and administration
- Create web parts that connect
- Setup and modify site content in Business Portal
- Add KPI's to a Business Portal installation and customize KPI queries
- Locate reports in Business Portal

## Target Audience

This course is intended for a mixed audience of consultants and end users who want to learn the basic features and develop a working knowledge of the typical day-to-day procedures required to effectively use Business Portal.

## Prerequisites

- General knowledge of Microsoft Windows Server 2003
- General knowledge of Microsoft Dynamics GP **OR** Microsoft Dynamics SL
- Experience with Microsoft Office SharePoint Server 2007
- It is recommended, but not required, that students have completed:
  - 5061: Implementing Microsoft Office SharePoint Server 2007
  - 5060A: Implementing Windows SharePoint Services 3.0

## **Agenda**

- 2 Day Offering: 8:30 AM – 5:00 PM.
- General overview of using Business Portals in an integrated environment
- Security features
- Install, setup and uninstall
- Elements to setup and organize: users, roles, permissions, pages and web parts
- Create queries, create and manage web parts
- Create portal pages and add web parts to a portal page
- Hands on labs throughout session

\*Agenda is subject to change.

## **Cancellation/Refund Policy**

Classes are subject to cancellation by Integrated Business Group. Cancellations by Integrated Business Group will be made ten business days prior to the start date of the class. (Integrated Business Group assumes no responsibility for non-refundable airline tickets or other expenses that may be incurred due to cancellation.)

If a registered student cancels their confirmed attendance:

- Up to 14 days prior to the start date of the course, 100% of the course fee will be refunded. If a credit card was provided as payment during registration, the card will not be charged.
- Student cancellations less than 14 days prior to start date of the course will result in 100% forfeited class fee.
- Failure to attend class without notifying Integrated Business Group will be considered a “No Show” and the entire course fee will be forfeited.

## **\*\*Official Registry Statement**

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