

FRx 2

Synopsis:

FRx II teaches you complex FRx techniques necessary to create a comprehensive suite of financial and management reports. This is a course designed for financial professionals who need to create more sophisticated reports using FRx Desktop. You will learn advanced report design concepts that are required to analyze company information in today's challenging business environment.

By actively participating in these classes, you should learn:

To create more meaningful management reports that import non-GL information from external worksheets.
How FRx imports data from spreadsheets.
The benefits of creating and analyzing OLAP cubes using FRx instant!OLAP.
Efficient ways to perform consolidations and allocations.
Ways FRx helps comply with the Sarbanes-Oxley regulations using XBRL output.
Currency translations using FRx Desktop edition.
Currency translation using the FRx Currency Translation Module.
Techniques to master a variety of statements of cash flow.
Advanced formatting concepts.
Row Linking to speed up processing and reduce maintenance.
Advanced income statement reports using multiple segments in the row format.
Complex calculations such as specific column placement and conditional statements.

Who should attend?

This class is essential to anyone to master advanced FRx report design concepts.

Price: \$995 for 2 Days

Accepted Payment Methods: Check, Visa, MasterCard, American Express

Agenda:

Day 1:

8:30am-5:00pm

Introduction and class overview
Row, Column, Tree - quick concept review
Linking to external worksheets - combined and external link
Rolling forecast report
Row Modifiers
Using the full account code
Multiple segments
Statements of cash flow
FASB cash flow

Day 2:

8:30am-5:00pm

Advanced formatting Concepts
Conditional statements
Enhancing FRx reports with Word and Excel
Allocation reporting
Journal entry for allocations
Two pass allocation report
Row Linking
Multi company consolidations
Foreign currency translation