

FRx I

Synopsis:

FRx I teaches you important functionality and basic report design you need to realize immediate benefits from FRx. Even if you have experience using FRx to create reports, you will learn new reports and methods to distribute and analyze your company's financial information. This is a course designed for financial professionals on creating, maintaining and distributing presentation quality reports using FRx. Features covered include complex calculations, drag and drop reorganizations, rounding adjustments and account sets.

By actively participating in these classes, you should learn:

General functionality that serves as the foundation for more effective use of FRx.
How to navigate and create reports in FRx Desktop.
Techniques to drill down, analyze, print and export from the FRx DrillDown Viewer.
Ways to efficiently create and distribute many financial reports including: Trial balances, Balance sheets, Transaction Detail Reporting, Trended, Side by side, Actual vs. budget - Favorable/(Unfavorable), Rolling quarters, Rotate - Expenses in columns, Relational reporting - percent of sales.
Tips and tricks for increasing speed and accuracy of month end closing.
Troubleshooting tough reports.
Creation of presentation quality reports.
Electronic distribution - including chaining, email and sending reports to FRx WebView.
Security settings within FRx.
Many ways to improve your company's financial reporting package.

Who should attend?

This class is essential to anyone who uses FRx to create financial reports.

Price: \$995 for 2 Days

Accepted Payment Methods: Check, Visa, MasterCard, American Express

Agenda:

Day 1:

8:30am-5:00pm

Introduction and product overview
Trial balance
Subtotals and the DrillDown Viewer
Income statement reporting
Working with FRx Reporting Trees
Departmental reporting Catalog settings
Transaction detail reporting
Security in FRx

Day 2:

8:30am-5:00pm

Building block concepts
About FRx specification sets
Balance sheet report variations
Trended Reports
Variance Reports
Side by Side reporting
Relational reporting
Report Distribution
Troubleshooting
Rotate building blocks
Adding FRx data to MS Word Charts