

SmartList Builder for Microsoft Dynamics® GP 10

Overview

This one day offering explores the SmartList Builder module of Microsoft Dynamics GP 10.0. SmartList Builder takes the highly popular, easy to use SmartList tool and dramatically increases its power and range so that you can create your own custom SmartLists.

Recommended CPE Credit: 7.00 Hours, Specialized Knowledge and Application**

Delivery Method: Group-Live

Class Level: 300 Advanced

You will Learn

- How to create new SmartList objects
- Learn the different types of SmartList field options
- Create custom go to's
- Add restrictions and create calculated fields
- How to create summary SmartLists
- Multi-company SmartLists
- SmartList security

Target Audience

This course is intended for consultants and end users who want to learn the basic features and develop a working knowledge of SmartList Builder's functionality.

Software Requirements:

- Microsoft Dynamics GP, SmartList Builder

Prerequisites

- General knowledge of Microsoft Windows
- Knowledge of basic navigation functions in Microsoft Dynamics GP
- Basic knowledge of the Microsoft Dynamics GP 10 security model
- Familiarity with the Microsoft Dynamics GP database table structure

Agenda

- 1 Day Offering: 8:00 AM – 5:00 PM.
- Creating new SmartList Objects
- SmartList Field Options
- Creating Go Tos
- Adding Restrictions
- Creating Calculated Fields
- Creating Summary SmartLists
- Creating Multicompany SmartLists
- SmartList Security

- Hands on Lab
*Agenda is subject to change.

Cancellation/Refund Policy

Classes are subject to cancellation by Integrated Business Group. Cancellations by Integrated Business Group will be made ten business days prior to the start date of the class. (Integrated Business Group assumes no responsibility for non-refundable airline tickets or other expenses that may be incurred due to cancellation.)

If a registered student cancels their confirmed attendance:

- Up to 14 days prior to the start date of the course, 100% of the course fee will be refunded. If a credit card was provided as payment during registration, the card will not be charged.
- Student cancellations less than 14 days prior to start date of the course will result in 100% forfeited class fee.
- Failure to attend class without notifying Integrated Business Group will be considered a “No Show” and the entire course fee will be forfeited.

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